

AN ORDINANCE
BY COUNCILMEMBER HOWARD SHOOK

08-0-_____

SIXTH SUPPLEMENTAL BOND ORDINANCE

A SIXTH SUPPLEMENTAL BOND ORDINANCE TO RATIFY, REAFFIRM, AND SUPPLEMENT THAT CERTAIN MASTER BOND ORDINANCE ADOPTED ON MARCH 31, 1999, AS SUPPLEMENTED AND AMENDED BY THAT CERTAIN FIRST SUPPLEMENTAL BOND ORDINANCE ADOPTED ON MARCH 5, 2001, THAT CERTAIN SERIES 2001 BOND ORDINANCE ADOPTED ON DECEMBER 5, 2001, THAT CERTAIN SERIES 2004 BOND ORDINANCE ADOPTED ON AUGUST 16, 2004, AS SUPPLEMENTED BY THAT CERTAIN SUPPLEMENTAL SERIES 2004 BOND ORDINANCE ADOPTED ON SEPTEMBER 15, 2004, AND THAT CERTAIN FIFTH SUPPLEMENTAL BOND ORDINANCE ADOPTED ON NOVEMBER 19, 2007; TO PROVIDE FOR THE ISSUANCE BY THE CITY OF ATLANTA OF ITS WATER AND WASTEWATER REVENUE BONDS, SERIES 2008 FOR THE PURPOSE OF REFUNDING \$105,600,000 IN AGGREGATE PRINCIPAL AMOUNT OUTSTANDING OF ITS WATER AND WASTEWATER REVENUE BONDS, SERIES 2001C, PRESENTLY OPERATING IN THE AUCTION RATE MODE; TO PROVIDE TERMS, PROVISIONS, AND CONDITIONS FOR THE ISSUANCE OF ITS WATER AND WASTEWATER REVENUE BONDS, SERIES 2008; AND FOR OTHER RELATED PURPOSES.